Welcome to the

2017 Annual Meeting of Shareholders

May 9, 2017

Safe Harbor Disclosure

Forward-looking statements include our plans and expectations of future financial and operational performance. Each forward-looking statement herein is subject to risks and uncertainties, as detailed in our most recent Form 10-K and Form 10-Q and other SEC filings. *Briefly, we currently believe that such risks also include the following: our failure to return to profitability on a timely basis, which would cause us to continue to use existing cash resources or other assets to fund operating losses; our failure to successfully complete final contract negotiations with regard to our announced contract "wins"; our failure to develop and implement specific plans (a) to offset the impact of reduced revenues as we migrate our focus from a small number of traditional tier 1 customers in the commercial vehicle markets to a more diversified base of customers who are able to place higher strategic value on our innovation, flexibility and lean manufacturing capabilities, (b) to implement our cost-savings initiatives and to consolidate and streamline operations in accordance with the modified exit or disposal plan related to our Broadway Plant and our other plans; dependence on, retention or recruitment of key employees especially in the Broadway Plant; risks of foreign operations; currency exchange rates; war, terrorism, or political uncertainty; breakdowns, relocations or major repairs of machinery and equipment; cost and availability of raw materials such as steel, component parts, natural gas or utilities; volatility of our customers' forecasts, scheduling demands and production levels which negatively impact our operational capacity and our effectiveness to integrate new customers or suppliers; changes in licenses, security clearances, or other legal rights to operate, manage our work force or import and export as needed; our ability to successfully develop, launch or sustain new products and programs; labor relations; strikes; union negotiations; pension valuation, health care or other benefit costs; potential impairments, non-recoverability or write-offs of assets or deferred costs; inventory valuation risks including excessive or obsolescent valuations; the fees, costs and supply of, or access to, debt, equity capital, or other sources of liquidity; potential weaknesses in internal controls over financial reporting and enterprise risk management; the cost, quality, timeliness, efficiency and yield of our operations and capital investments, including working capital, production schedules, cycle times, scrap rates, injuries, wages, overtime costs, freight or expediting costs; disputes or litigation involving supplier, customer, employee, creditor, stockholder, product liability or environmental claims; our inability to patent or otherwise protect our inventions or other intellectual property from potential competitors; the costs of compliance with our auditing, regulatory or contractual obligations; our reliance on third party vendors and sub-suppliers; adverse impacts of new technologies or other competitive pressures which increase our costs or erode our margins; regulatory actions or sanctions; U.S. government spending on products and services that Sypris Electronics provides, including the timing of budgetary decisions; cyber security threats and disruptions; changes or delays in customer budgets, funding or programs; failure to adequately insure or to identify environmental or other insurable risks; unanticipated or uninsured disasters, losses or business risks; inaccurate data about markets, customers or business conditions; or unknown risks and uncertainties. There can be no assurance that our expectations, projections or views expressed in any forward-looking statements will come to pass, and undue reliance should not be placed on these forward-looking statements. We undertake no obligation to update these statements, except as required by law.*

SYPRIS® SOLUTIONS

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2016 Fiscal Year Highlights

2016 Fiscal Year Highlights

- 2016 was a year of significant accomplishment
  - Reported earnings of $0.30 per diluted share
  - Raised $54 million through the sale of underutilized and underperforming assets
  - Used the proceeds to repay all commercial debt, invest in working capital and fund the Company’s transition plans
  - The result is expected to reduce expenses by $26.3 million by 2018 when compared to 2016
    - $18.2 million in 2017 – 81% complete
    - $8.1 million in 2018 – complete mid 2017
  - When completed later this year, we will have a cost-competitive platform positioned for profitable growth
  - Increasing contract wins and customer recognition positive indicator

Transition Plan Update

Transition Plan Update

- Established $26.3 million cost reduction goal in 2017 and 2018 as compared to 2016
- $18.2 million is expected to be realized in 2017
  - Actions to achieve $14.8 million or 81% are complete
  - Remaining actions to be implemented by mid-2017
- $8.1 million of additional cost eliminations in 2018 driven by full-year impact of 2017 actions
- Select assets transferring from Broadway Plant to other manufacturing facilities
- Cash proceeds from the sale of non-core assets will exceed 2017 severance and relocation costs
- 2017 revenue mix reflects lower customer concentration and balanced portfolio of markets served
- Significant gross margin expansion expected in 2H 2017 following completion of cost performance initiatives and improved revenue mix

Cost Reduction Goals

$ millions

	2017	2018	Total
Cost of sales	$ (6.3)	$ (5.5)	$ (11.8)
Selling, general and administrative	(7.2)	(1.8)	(9.0)
Research and development	(0.3)	No change	(0.3)
Severance, equipment relocation and other costs	1.1	(0.8)	0.3
Interest and loss on extinguishment of debt	(5.5)	No change	(5.5)
Total	$ (18.2)	$ (8.1)	$ (26.3)

- Gross profit to benefit from substantial reduction in fixed overhead for both segments in 2017 with further savings to be realized in 2018
- Underutilized capacity at both segments eliminated with Tampa facility relocation and Broadway Plant transition
- Lower cost structure improves competitiveness to convert new business quotes to orders and drive long-term profitable growth
- Streamlining support functions to reduce SG&A spend
- Reduction in depreciation expense as asset base is reduced

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Cost Reduction Goals

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- Facility relocation for SE complete in 4Q 2016 drives $1.7m rent and occupancy cost savings
- Lower production cost in Toluca and reduced workforce in Broadway Plant beginning in 2H 2017
- Hourly workforce savings of approximately $29 per hour on transferred production
- Reduction in salary workforce of approximately 35 effective in 2Q 2017
- Lower cost structure contributes to gross margins estimated at 5-7% in 1H 2017, increasing to 15-17% in 2H 2017

Cost Reduction Goals

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- Elimination of costs incurred in 2016 to contribute to YOY profit improvement
  - SE facility relocation costs
  - Consulting, legal and professional fees in 2016 associated with senior secured debt
  - Retention and incentive costs associated with CSS Sale
- SG&A cost structure for SE realigned for retained business resulting in significant cost savings
- SG&A expense forecast 17-19% in 1H 2017 and 16-18% in 2H 2017 compared to 24% in FY 2016

SYPRIS SOLUTIONS

Cost Reduction Goals

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- Elimination of research and development spend associated with divested operations
- Continue to utilize internal engineering resources in Louisville and Toluca to support development efforts for commercial vehicle and oil and gas products
- Sypris Ultra® axle shaft recognized by customer as “Innovation of the Year”

Cost Reduction Goals

$ millions

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- Severance cost for Broadway Plant transition to be recognized in 1H 2017
- Equipment relocation cost for assets transferred to Toluca to continue through 2017 and 2018
- Proceeds from asset sales expected to exceed relocation and severance costs during 1H 2017
- Transition provides the opportunity to eliminate redundant capital expenditures previously required to support production in both Toluca and Broadway

SYPRIS SOLUTIONS

Cost Reduction Goals

$ millions

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- All commercial secured debt repaid in August 2016
- Interest and related loan cost expense substantially reduced beginning in 3Q 2016
- Executive, finance and administrative support required under prior loan agreements redirected to improving the business
- Quarter-end cash balance targeted to be stable in 2017
- Divestiture of non-core assets provides opportunity for strategic reinvestments in 2017 and 2018

SYPRIS SOLUTIONS

Key Takeaways

- Cost reduction goal of $26.3 million by 2018 is well underway
  - $18.2 million is expected to be realized in 2017
    - Actions to achieve $14.8 million, or 81% of the goal, are complete
    - Remaining actions to be completed by 2Q17
  - $8.1 million of savings in 2018 reflect full-year impact of 2017 actions
- Final phase of the transition is expected to be cash positive, with the sale of non-core assets expected to exceed 2017 severance and relocation costs
- 2017 revenue mix reflects balanced mix of customers and markets served
  - Top five customers expected to be less than 50% of revenue
  - Markets served: heavy truck 32% of revenue, energy 29% and A&D 23%
- On track to achieve 2017 targets discussed on Q4 earnings call
  - 1H17: Revenue of $38-$40 million; Gross margin of 5%-7%
  - 2H17: Revenue of $40-$42 million; Gross margin of 15%-17%
- We have a cost-competitive platform that is well-positioned for profitable growth

SYPRIS SOLUTIONS

Innovation:

Information Technology

Sypris IT Snapshot

- Focused spending on strategic projects
  - Consolidation of IT data centers, servers, suppliers
  - Heavy virtualization of hardware into software
  - Moving from on-premises systems to cloud-based / (SaaS)
- Common Enterprise Resource Planning (ERP) platform
  - Began deployment in 2014
  - Business challenges required other focus
  - In 2017, we are executing on this strategic program

Customer Drivers

- Competitive Pricing
  - In a global marketplace
  - Ability to react to dynamic forces
- High levels of product quality
  - Predictable and reliable products
  - Swift corrections to anomalies
- On time deliveries
  - Accurate status updates
  - Deliver to promised dates
- Flexibility
  - Finding cost savings
  - Helping find opportunities for improvements in customer designs
  - Able to deliver on drop-in orders as needed

Inhibitors

- Hidden Factory
  - Informal and offline collection of data
  - Analysis and decision making using spreadsheets
- Information Silos
  - Data collected and stored in disconnected systems
  - Duplication of data in different formats
- Information Lag
  - Data logged into a system after the fact
  - Data interfaced or migrated periodically
- Information Gatekeepers
  - Specific individuals utilizing non-interconnected departmental systems
  - Specialists required to extract and analyze functional data

SYPRIS SOLUTIONS

Actions/Investments

- Infrastructure Simplification
  - Continued reduction in IT HW footprint
  - Additional cloud-based system adoption
- Business process continuous improvement
  - Using Lean tools to design “to-be” processes as inputs to our ERP design
  - Ongoing use of Lean tools post-ERP to improve upon initial deployment
- Application portfolio consolidation
  - Reduce the number of employee interfaces
  - Reduce the number of databases to query for business analysis
  - Common business platform across the enterprise
- Employee training
  - Core teams at each facility trained on new ERP
  - Core teams document and train the broader employee population

SYPRIS® SOLUTIONS

Expected Benefits

- Lowered costs
  - HW/SW capital, depreciation and ongoing maintenance and administration of systems
  - Regulatory compliance due to smaller footprint to audit
- Employee productivity
  - Real-time information vs old data normalized from silos / gatekeepers
  - Increased barcode scanning vs error prone manually typed data entry
- Lower our cost of quality
  - Collecting production and quality data simultaneously on the shop floor
  - Data available to engineers with no time lag
- Delivery performance
  - Extended supply chain visible in a common platform
  - Forecasts more reliable
- Other benefits
  - Additional customer wins through increased visibility on our costs
  - Inventory reductions through increased supply chain visibility
  - Human resource utilization

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Strategic Horizon

- Phase 2 ERP
  - Additional business application reduction by moving processes into common platform
  - Continuous improvement post-ERP to drive additional process improvements
  - Customer portal access to specific data
- Drive more data input using Internet of Things (IoT)
  - Expand on current experience in remote sensing / monitoring
  - Interface Production machines with ERP for automated transactions
- Leverage common platform
  - Drive towards electronic recording of currently handwritten documentation
  - Enterprise financial consolidation and reporting improvements
  - Predictive Analytics to proactively plan preventative maintenance

SYPRIS SOLUTIONS

Innovation:

Sypris Electronics

Innovation: Sypris Electronics

Enhancing business systems, tools and processes in an integrated way to accelerate profitable growth

Common enterprise resource planning system

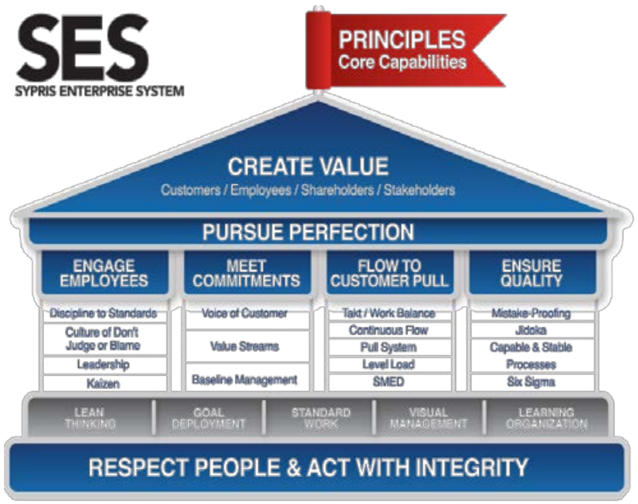
Flexible high-mix low/mid volume SMT production

- Leverage Company investment in common enterprise system
- ERP industry best practices
- Critical business process will be optimized to reduce complexity and improve responsiveness
- Utilize our lean manufacturing experience and culture to optimize this investment

- Investing in new assembly line to better align with manufacturing strategy
- Opportunity to standardize manufacturing platform and link information to enterprise system
- Investment structure to allow Sypris to stay technologically advanced

Innovation: Sypris Electronics

Leveraging our culture of continuous improvement will continue to strengthen our foundation for further growth



- Our culture is a critical element to our innovation strategy
- It centers on creating value utilizing core principles with a focus on people, skills, behaviors, learning and talent development
- The Sypris Enterprise System has a 10-year pedigree

SYPRIS® SOLUTIONS

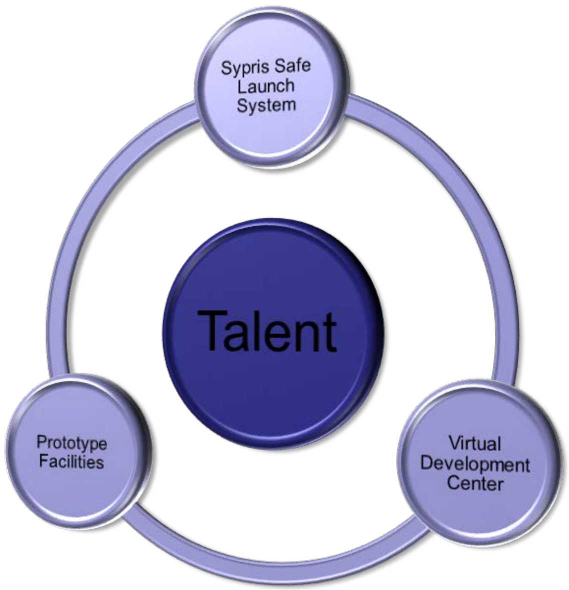
Innovation:

Sypris Technologies

Innovation: Sypris Technologies

Sypris Development Center

- The objective of the Sypris Development Center is to create unique value for our customers through Innovation – technology, design, process and materials



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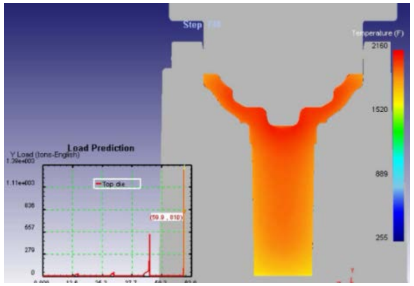
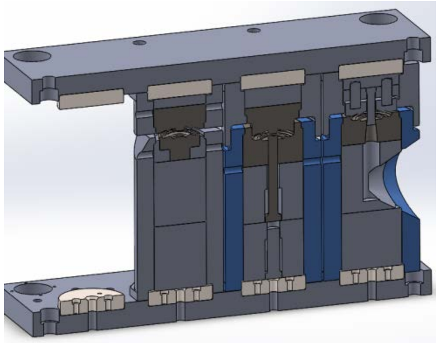
Innovation: Sypris Technologies

Process

- Virtual and 3D development of processes, tooling and products. The use of 3D printing is enabling Sypris to reduce the time require for prototype development from weeks to hours, thereby greatly reducing the cost and improving the response time

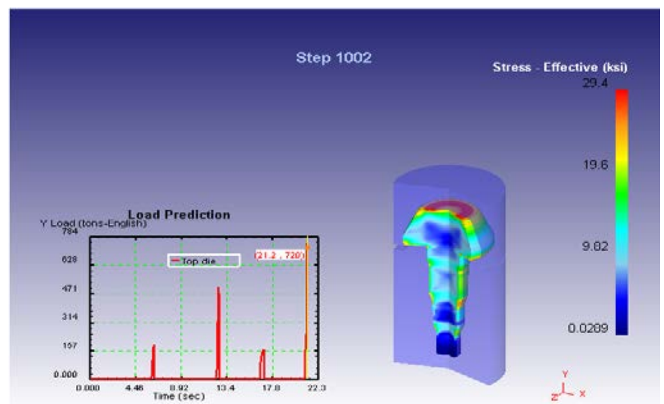




Innovation: Sypris Technologies

Process

- Warm extrusion for special application pinions. Warm extrusion allows for a higher quality part while reducing post process manufacturing costs. The use of computer simulation greatly reduced the time required to validate the process, thereby reducing lead times and development costs



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Innovation: Sypris Technologies

Material

- Aluminum forgings are currently under development in the SDC. Having the capability to forge aluminum would expand our range of product offering, especially for automotive applications

Innovation: Sypris Technologies

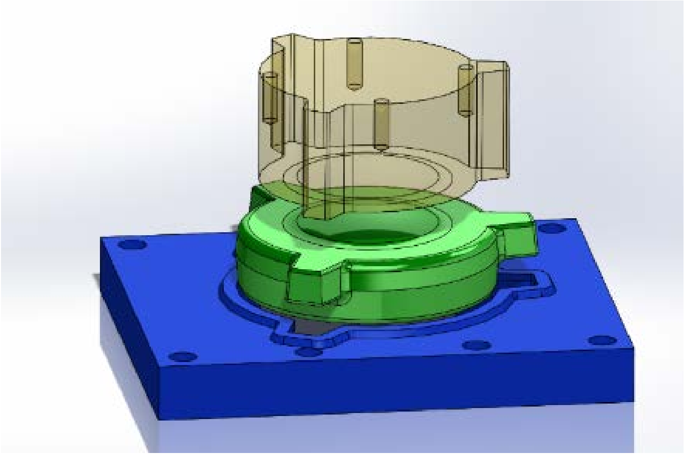
Design

- Flare and dish heads for the energy market. Adding this capability in-house shortened final product lead-time and therefore our responsiveness to the needs of our customers for quick turnaround, improved our control over quality and added value to the final product

Innovation: Sypris Technologies

Design

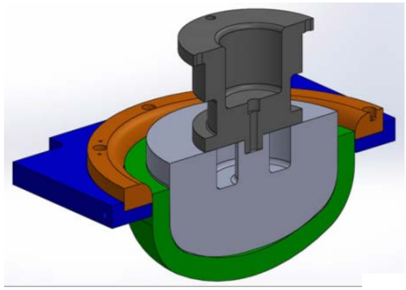
- Threaded heads for the energy market. The production of these products in-house enabled us to more effectively meet very strict quality requirements, while providing shorter lead-times for our time-sensitive customers



Innovation: Sypris Technologies

Design

- Long skirt cap halves for the energy market – another new product developed by the Sypris Development Center. Because we can now make these in-house, it helps Sypris to reduce lead-times for our customers while ensuring higher quality in the product



Innovation: Sypris Technologies

Design, Material and Process – Sypris Ultra

Feature	Benefit
Reduced Weight	Improved Fuel Economy
Less Material	Reduced Product Cost
Unique Steel	Improved Performance at Reduced Cost
Improved Processes	Extended Durability and Product Life
Two Alternatives	Consumer Choice - Weight vs Cost
Fits Legacy Footprints	Avoids Costly Axle Design Changes
Greater Shipping Density	Freight Savings

Innovation: Sypris Technologies

Design, Material and Process

- Sypris Ultra® Axle Shafts – A Culture of Continuous Improvement
  - Version 1.0 is in full production and has earned customer approval in new lightweight drive axle applications
  - Version 2.0 improves upon version 1.0 by removing non-value-added processes, thereby further eliminating waste and reducing cost. This version has also been released to production
  - Version 3.0 is under final development. It provides our customers with the lightest weight solid axle shaft available on the market today
  - Other new versions are currently under development

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Innovation: Sypris Technologies

Our People

- Our people are at the core of everything that we do. The Sypris Development Center team is producing important, measureable results, thereby helping to drive the future growth of our company through innovation
- Our dedicated team is working to rapidly design and improve products that are of unique, distinguishing value for our customers
- Innovation – technology, design, process and materials!

Growth Opportunities:

Energy Products

Growth Opportunities: Energy Products

Business Development

- 2016 orders up 17.5% over 2015
- 4Q16 sales pipeline up 49.5% over 4Q15
- OPEC strategy to limit oil production has raised the price of oil 85% from January of 2016
- Responding to the increase in oil prices, continued high demand for natural gas and an energy-friendly administration, Shale 2.0 producers are ramping up production
- Interesting opportunities exist in three major markets, among others
  - Tengizchevroil in Kazakhstan
  - U.S. Natural Gas
  - Mexico Natural Gas
- Additional energy transportation needs are providing still more opportunities
- Recent new product applications outside oil and gas include
  - CO2 dry cleaning
  - Municipal water system chlorine containment

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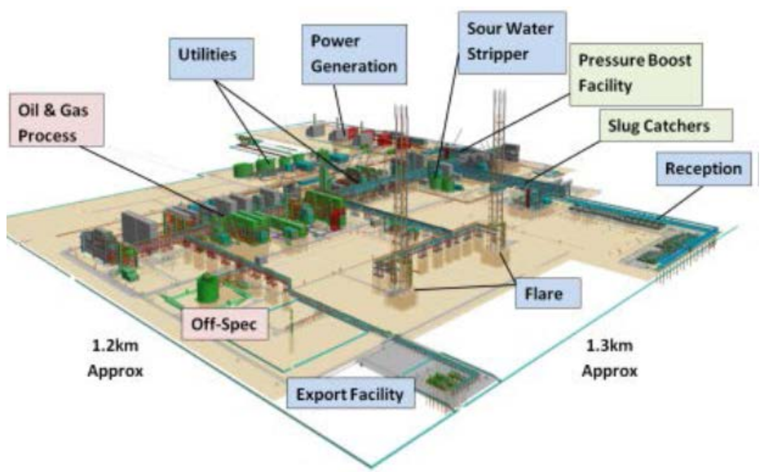
Growth Opportunities: Energy Products

Tengizchevroil

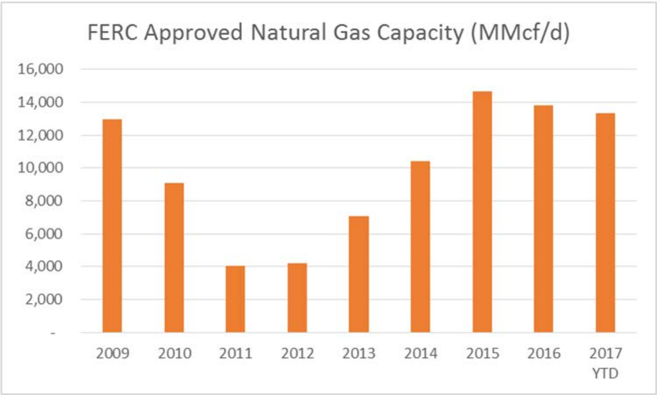
- Tengizchevroil is investing over $37 billion in its Future Growth Project in Kazakhstan
  - The objective is to increase output by 260,000 BPD
  - Sypris has been awarded 168 closures for 2017 delivery
  - Expect additional closure and spares awards for maintenance and repair
  - Sypris has been specified as the sole-source for these closures

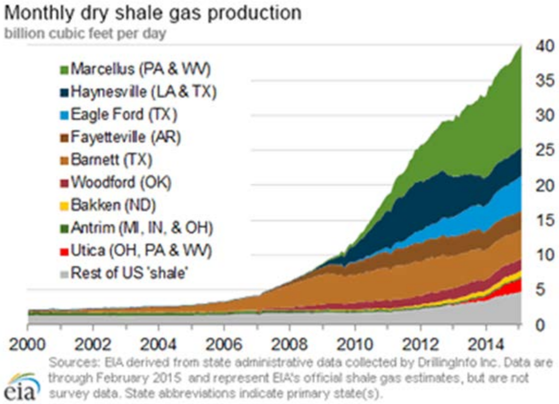


Growth Opportunities: Energy Products

U.S. Natural Gas

- U.S. Natural gas projects continue to be approved by FERC at a very high rate with an additional 57 projects pending approval
  - Massive new shale gas production requires pipelines to get to market
  - Driven by the benefit associated with the conversion of coal burning power generation to cheaper, cleaner natural gas
  - Sypris is a long-time producer of the specialty closures, insulated joints and other highly-engineered products required by these pipelines





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Growth Opportunities: Energy Products

U.S. Natural Gas

- This is by far our largest, most accessible opportunity set
- We've added and focused sales and other resources to this market

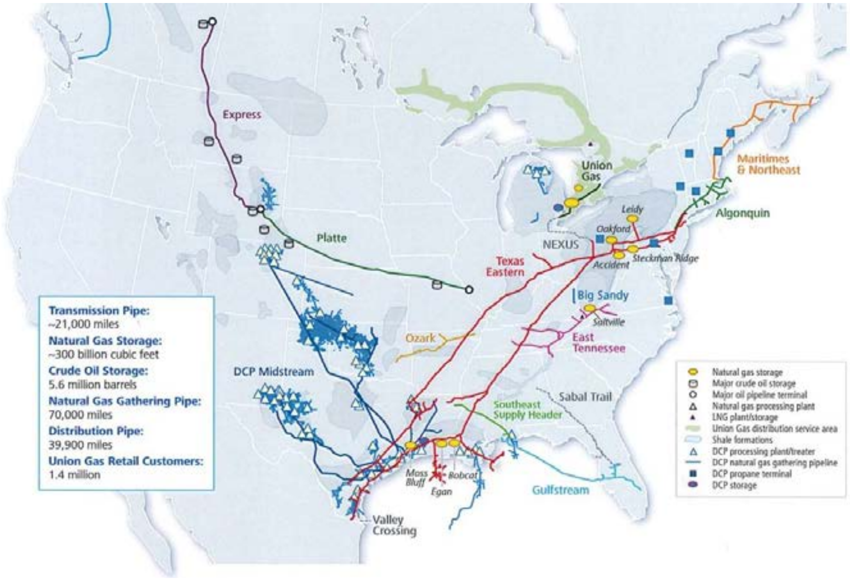
US Natural Gas Projects

Project Name	Owner
Access Northeast	Enbridge
Access South	Enbridge
PennEast Pipeline	Enbridge
Cameron Access	Columbia Gas Transmission
Gulf XPress	Columbia Gas Transmission
Mountain Valley	EQT
Northern Supply Access	Boardwalk
Atlantic Coast Pipeline	Dominion
Southwest Louisiana Supply	Kinder Morgan

Growth Opportunities: Energy Products

U.S. Natural Gas

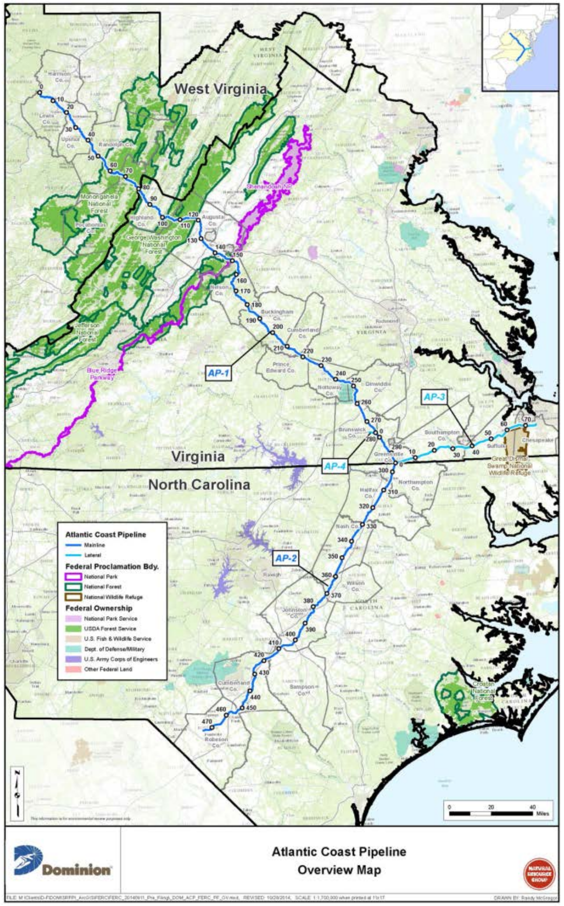
- Secured approved vendor status with Spectra (recently acquired by Enbridge), the largest natural gas pipeline owner in North America, in 2016
- Significant opportunity exists with multiple Enbridge projects in the U.S.



Growth Opportunities: Energy Products

U.S. Natural Gas Projects

- Dominion Resources Atlantic Coast Pipeline
  - Cost \$5.0 billion
  - 600 miles of pipeline
  - Adds up to 1,500 MM cf/d
  - Construction begins 3Q17
  - In service 4Q19
  - Opportunity: Closures and Insulated Joints



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Growth Opportunities: Energy Products

U.S. Natural Gas Projects

- EQT Mountain Valley project
  - Cost $3.5 billion
  - 303 miles of 42-inch pipeline
  - Adds up to 2,600 MM cf/d
  - Construction begins 4Q17
  - In service 4Q18
  - Opportunity: Closures

Growth Opportunities: Energy Products

Mexico Natural Gas

- 1,800 miles of 16 to 42-inch natural gas pipeline to supply gas to the Comision Federal de Electricidad
- Projects include:

Mexico Natural Gas Projects

Project Name	Owner
San Isidro Samalayuca	Ienova
Encino Laguna	Fermaca
La Laguna Aguascalientes	Fermaca
Tuxpan Tula	TransCanada
Samalayuca Sasabe	Carso
Nueces Brownsville	Spectra
Sur de Texas Tuxpan	TransCanada

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Growth Opportunities: Energy Products

Mexico Natural Gas Projects

- Samalayuca Sasabe
  - Cost $0.9 billion
  - 328 miles of 36-inch pipeline
  - 550 MM cf/d
  - Operation by June 2017
  - Opportunity: Closures

Growth Opportunities: Energy Products

Mexico Natural Gas Projects

- Nueces Brownsvillle
  - Cost $1.55 billion
  - 155 miles of 42 inch pipeline
  - 2,600 MM cf/d
  - Operation by June 2018
  - Opportunity: Closures

Growth Opportunities: Energy Products

Mexico Natural Gas Projects

- Sur de Texas Tuxpan
  - Cost $3.1 billion
  - 497 miles of 42-inch pipeline
  - 2,600 MM cf/d
  - Operation by June 2018
  - Opportunity: Closures

TransCanada
In business to deliver

SYPRIS SOLUTIONS

Growth Opportunities: Energy Products

Additional Opportunities

- International
  - Trans Mountain Pipeline, British Columbia
  - Leviathan Gas Field, Offshore Israel
  - Liza Floating, Production, Storage & Offloading Vessel, Guyana
  - Kuwait Water Projects
  - BP Gupco Modernization, Offshore Egypt
  - Mexico Energy Market Liberalization-various projects
  - Emerging Argentine Shale Oil Production-various projects
- Domestic
  - Keystone Pipeline
  - Dakota Access Pipeline
  - Driftwood LNG Plant, Lake Charles, LA
  - BP Mad Dog 2, Gulf of Mexico

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Growth Opportunities: Energy Products

New Product Applications Outside Oil and Gas

- CO2 Dry cleaning
  - New product, the "Automated Breech Lock" developed for this application
  - First orders delivered in 2016 with more expected
- Municipal water system chlorine containment
  - Uses existing product
  - Orders growing in size through 2016 and 2017

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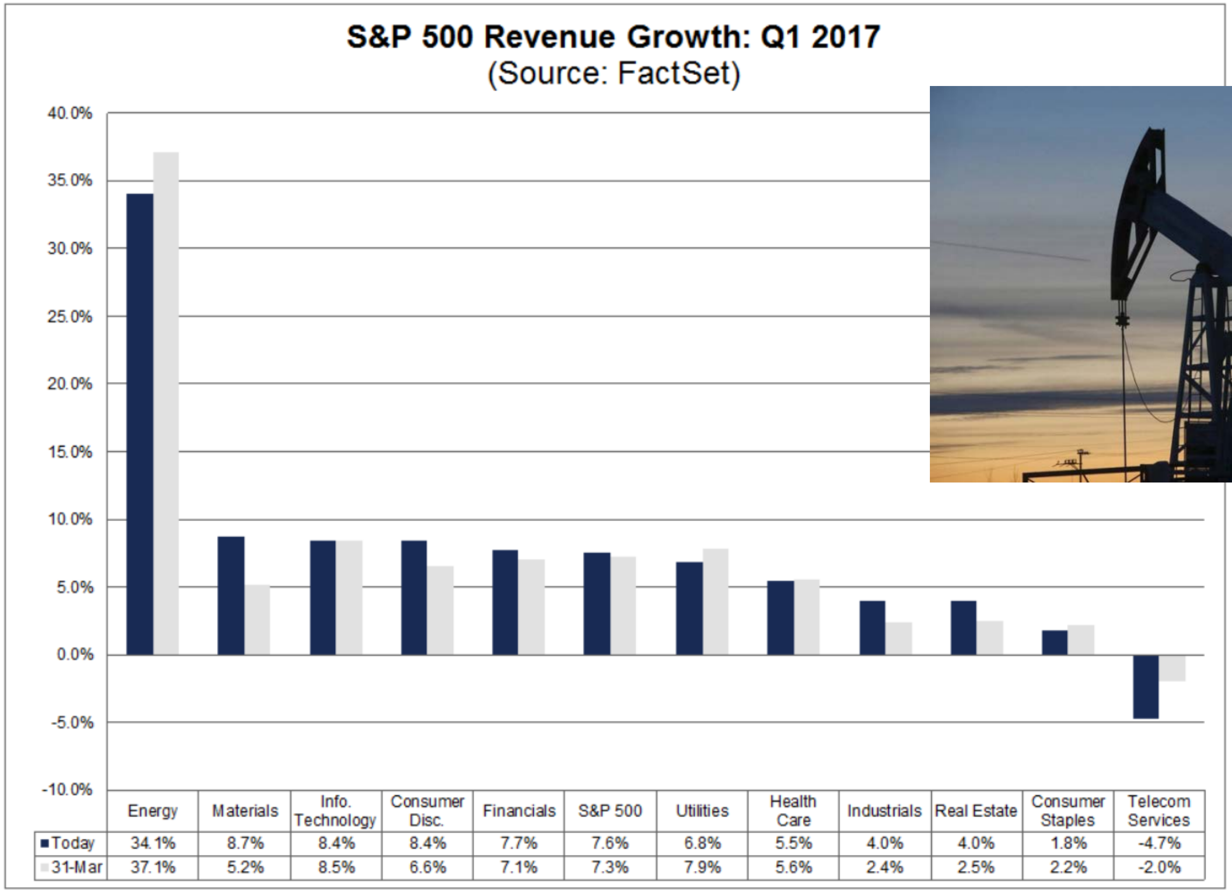
Growth Opportunities: Energy Products

Energy Industry Revenue Rebound



	Energy	Materials	Info. Technology	Consumer Disc.	Financials	S&P 500	Utilities	Health Care	Industrials	Real Estate	Consumer Staples	Telecom Services
Today	34.1%	8.7%	8.4%	8.4%	7.7%	7.6%	6.8%	5.5%	4.0%	4.0%	1.8%	-4.7%
31-Mar	37.1%	5.2%	8.5%	6.6%	7.1%	7.3%	7.9%	5.6%	2.4%	2.5%	2.2%	-2.0%

SYPRIS SOLUTIONS

Growth Opportunities:

Sypris Electronics

SYPRIS SOLUTIONS

Growth Opportunities: Sypris Electronics

Business Shift

The "new" Sypris Electronics business strategy is already realizing revenue growth

- 2016 Sypris Electronics revenue was ~$28.0M
  - CSS business sold to ADI in August 2016
  - CSS business realized 2016 revenue of ~$10.0M
  - EMS business realized 2016 revenue of ~$18.0M
- 2017 Sypris Electronics business reflects an electronics manufacturing services business focus
- 2017 Sypris Electronics revenue is forecasted to grow ~ 40%
- Strategic initiatives started two to three years ago in targeted markets with key customers are driving the growth in revenue

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Growth Opportunities: Sypris Electronics

Strategy

Focus on engineering intensive, technology based, high-reliability electronic products in regulated markets

- Continue to expand share with major government customers
  - Many >$1B in annual revenue
  - Additional locations
  - Vertical content
- Continue to win business in viable long term DOD programs
  - Major multi-year programs; well funded
- Continue to expand presence in growing non-DOD markets
  - ISO 13485 certified, FDA registered
    - Leverage beachhead with initial medical device companies
  - Nadcap accredited in electronics
    - Leverage beachhead with initial civil avionics customer
  - High-reliability undersea telecom electronics

SYPRIS SOLUTIONS

Growth Opportunities: Sypris Electronics

Key Program Awards

Communication & Navigation Electronics

- Tier One prime contractor; long-term relationship
- Demand for this end use product growing versus 2016
- Two-year contract awarded 2H16; SOP 1Q17
- Revenue $2.0M incremental per year
- Anticipate additional award in 2H18 for SOP 1Q19
- Recently awarded new platform qualification build $900K; SOP 1Q18

Infrared Countermeasure Electronics

- Tier-One prime contractor; long-term relationship
- Demand for this end use product growing versus 2016
- Awarded 2H16; SOP 1Q17
- Revenue $0.6M incremental per year
- Anticipate additional award in 2H17 and 2H18 for subsequent year builds
- Revenue $1.0M incremental per year

SYPRIS SOLUTIONS

Growth Opportunities: Sypris Electronics

Key Program Awards

Electronic Warfare Components

- Tier-One prime contractor; new relationship
- New program for Sypris in 2017
- Contract awarded 2H16; SOP 2Q17
- Revenue $1.6M incremental per year
- Anticipate additional 2-year award in 2H17 for SOP 1Q18
- Revenue $4.5M incremental per year

Weapon System Electronics

- Tier-One prime contractor; long-term relationship
- Demand for this end use product steady
- Sypris content is growing versus 2016
- Awarded 2H16; SOP Q1 2017
- Revenue $2.6M incremental per year
- Anticipate additional award in 2H17 and 2H18 for subsequent year builds
- Revenue $2.6M incremental per year

SYPRIS SOLUTIONS

Growth Opportunities: Sypris Electronics

Key Program Awards

Medical Device System

- New customer
- New program for Sypris in 2017
- Contract awarded 2H16; SOP 1Q17
- Revenue $1.3M incremental per year
- Anticipate additional award in 1H18 for SOP 4Q18
- Revenue $1.3M incremental per year vs 2016

Growth Opportunities: Sypris Electronics

Summary – Awards and Expected Follow On Orders

				Revenue		
Application	**Status**	**Award Date**	**SOP**	**2017**	**2018**	**2019**
Communication and Navigation	Awarded	2H16	1Q17	$ 1,900	$ 2,290	$ -
	Follow On	2H18	1Q19	-	-	2,290
Infrared Countermeasures	Awarded	2H16	1Q17	620	-	-
	Follow On	2H17,2H18	1Q18	-	780	1,280
Weapons System	Awarded	2H16	1Q17	2,560	-	-
	Follow On	2H17,2H18	1Q18	-	2,560	2,560
Medical Device System	Awarded	2H16	1Q17	1,300	900	-
	Follow On	1H18	4Q18	-	400	1,300
Electronic Warfare	Awarded	2H16	2Q17	1,600	-	-
	Follow On	2H17	1Q18	-	4,500	4,500
Communication and Navigation	Awarded	1Q17	1Q18	-	880	-
				$ 7,980	**$ 12,310**	**$ 11,930**

Notes:

1. All revenue in thousands.
2. Revenue forecast based upon current market volumes and projected start dates.
3. Revenue forecast reflects the dollar change in revenue from 2016.

SYPRIS SOLUTIONS

Growth Opportunities:

Sypris Technologies

Growth Opportunities: Sypris Technologies

Awarded Business

- Sypris Ultra® Axle Shafts, Forged & Machined
  - Commercial truck
  - Production launched February 2017
  - Three-year contract
  - $1.5M annual revenue

- Gears & Pinions, Forged & Blanked
  - All terrain vehicle
  - Production intent parts June 2017
  - SOP March 2018
  - Six-year program
  - $3.0M annual revenue

SYPRIS SOLUTIONS

Growth Opportunities: Sypris Technologies

Awarded Business

- Transmission Shafts, Forged & Machined
  - Automotive
  - Production intent parts July 2018
  - SOP November 2018
  - Seven-year program
  - $4.0M annual revenue

- Light Vehicle Axle Shafts, Forged
  - Automotive
  - Production launched
  - Two-year contract
  - $1.0M annual revenue

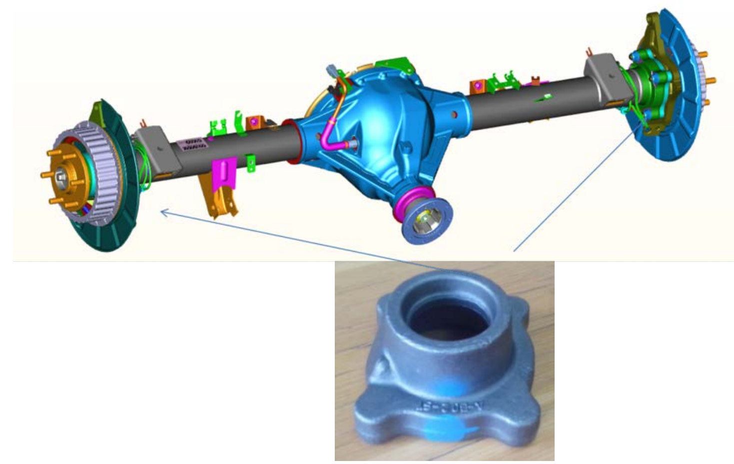
SYPRIS SOLUTIONS

Growth Opportunities: Sypris Technologies

Awarded Business

- Transmission Shafts, Forged
  - Commercial truck
  - Production intent parts June 2017
  - SOP March 2018
  - Five-year program
  - $2.6M annual revenue

- Flanges, Forged & Heat Treat Services
  - Automotive
  - Production launched
  - Two-year contract
  - $1.0M annual revenue



Growth Opportunities: Sypris Technologies

Awarded Business

- Gears & Pinions, Forged & Blanked
  - Off-highway
  - Production intent parts July 2017
  - SOP November 2017
  - Five-year program
  - $0.2M annual revenue

SYPRIS SOLUTIONS

Growth Opportunities: Sypris Technologies

Prospective Business

- Axle Shafts, Forged & Machined
  - Medium-duty commercial truck
  - Production intent parts September 2018
  - SOP January 2020
  - Three-year program
  - $6.0M annual revenue
- Axle Shafts, Forged and Machined
  - Medium-duty commercial truck
  - Proposed Sypris Ultra® design style
  - Samples October 2017
  - SOP April 2018
  - Three-year program
  - $1.0M annual revenue

SYPRIS SOLUTIONS

Growth Opportunities: Sypris Technologies

Prospective Business

- Tube Shafts, Forged & Blanked
    - Automotive
    - Samples May 2017
    - SOP November 2017
    - Three-year program
    - $1.5M annual revenue

- Input Shafts, Machined
    - Commercial truck
    - Production intent parts September 2017
    - SOP November 2017
    - Five-year program
    - $0.5M annual revenue

Growth Opportunities: Sypris Technologies

Summary – Awarded Business

Awarded Projects	Term	SOP	Revenue		
			2017	2018	2019
Light Vehicle Axle Shaft, Forged	2 Yr.	1Q17	$ 700	$ 1,000	$ -
Flanges, Forged & Heat Treat Services	3 Yr.	1Q17	1,000	1,000	1,000
Sypris Ultra® Axle Shafts, Forged & Machined	3 Yr.	1Q17	1,000	1,500	2,000
Off HWY Gears & Pinions, Forged & Blanked	5 Yr.	4Q17	100	200	300
ATV Gears & Pinions, Forged & Blanked	6 Yr.	1Q18	-	2,500	3,000
Transmission Shaft, Forged & Machined	5 Yr.	2Q18	-	1,500	2,600
Transmission Shaft, Forged & Machined	7 Yr.	4Q18	-	700	4,000
			$ 2,800	**$ 8,400**	**$ 12,900**

Notes:

1. All revenue in thousands.
2. Revenue forecast based upon current market volumes and projected start dates.
3. Revenue forecast reflects the dollar change in revenue from 2016.
4. Some Awards in final contract negotiations.

Growth Opportunities: Sypris Technologies

Summary – Prospective Business

Business Opportunities	Term	SOP	Revenue		
			2017	2018	2019
Input Shafts, Machined	5 Yr.	4Q17	$ 100	$ 500	$ 500
Tube Shafts, Forged & Blanked	3 Yr.	4Q17	300	1,500	1,500
Off Highway Shafts, Forged and Machined	5 Yr.	4Q17	200	1,000	1,000
Axle Shafts, Forged and Machined	3 Yr.	2Q18	-	500	1,000
ATV Gears, Forged and Blanked	5 Yr.	2Q18	-	1,000	1,500
Joint Housings, Forged	3 Yr.	3Q18	-	500	1,000
Flange Housings, Forged	3 Yr.	3Q18	-	500	1,000
Ring Gears, Forged	3 Yr.	3Q18	-	1,500	3,000
Support Shafts, Forged	3 Yr.	3Q18	-	400	800
Agricultural Axle Shafts, Forged	3 Yr.	1Q19	-	-	2,000
			$ 600	**$ 7,400**	**$ 13,300**

Notes:

1. All revenue in thousands.
2. Revenue forecast based upon current market volumes and projected start dates.
3. Revenue forecast reflects the dollar change in revenue from 2016.
4. “Term” as proposed or expected.

SYPRIS® SOLUTIONS

Growth Opportunities: Sypris Technologies

Summary – Combined

Summary	Revenue		
	2017	2018	2019
Awarded Projects	$ 2,800	$ 8,400	$ 12,900
Prospective Business	600	7,400	13,300
	$ 3,400	**$ 15,800**	**$ 26,200**

Please see notes on prior tables.

Truck Market Growth

- Commercial Truck Build Rates are Increasing, Gathering Momentum
  - Truck inventory levels shrinking
  - OEM backlog increased for 5th straight month
  - 2Q17 fill rate is ahead of historical norms
  - OEM build plans show a healthy increase in 2Q
  - Order increases range from 8%-21%

Summary

2016 Summary

- Reported earnings of $0.30 per diluted share
- Raised $54 million through the sale of underutilized and underperforming assets
- Used the proceeds to repay all commercial debt – saving $5.5 million annually – invest in working capital and fund the final phase of the Company’s transition
- This phase is expected to reduce expenses by $26.3 million by 2018
  - $18.2 million in 2017
  - $8.1 million in 2018
- Customer concentration and markets served are now balanced
  - Top five customers < 50% of revenue; no single customer > 12% of revenue
  - Markets: heavy truck 32%; energy 29%; A&D 23%; telecom 6%; light truck 6%
- Outlook reflects the positive impact: 15-17% gross margin forecast for 2H17

SYPRIS SOLUTIONS

2016 Summary

- Focus is now on growth through innovation and we are off to a very good start
  - 17.5% increase in Energy Products orders for 2016; 49.5% growth in the new business pipeline
  - $8.0 million of incremental new business awarded to Sypris Electronics for production in 2017; rising to $12.0 million of production in 2018 with follow on business
  - Sypris Technologies awarded $8.4 million of incremental new, multi-year production for 2018, rising to $12.9 million in 2019; opportunity exists to further add to these volumes